Meeting of the Legal Expert Group

To be held on: Tuesday 17 January 2023, 9.00am – 10.30am

Venue: Videoconference call



AGENDA

 Welcome to Claudia Trauffler, Head of Capital Markets, Tom Wymer, Policy Adviser, and Flavia Edelsten, Policy Adviser, of HM Treasury, in order to discuss the <u>Public Offers and Admissions to Trading</u> Regime – Illustrative Statutory Instrument.

2. Apologies

3. Issues for discussion

- a) Takeover Panel consultation responses
- b) Future meetings and speaker priorities for 2023

4. Communications (information only)

a) At the end of last year, the QCA published a report jointly with Hardman & Co that assessed the impact of increasing retail engagement on liquidity. The report finds that there has been a pronounced shift in attitudes towards how companies view retail investors, gathering evidence on the growing number of events and other forms of engagement that companies are putting on to increase their visibility amongst this group. The report also finds that, as a result of increased levels of engagement, there has been an uptick in liquidity for companies who have increased this engagement. To view the report, please click here.

5. Any other business

Next meeting: Tuesday 14 March 2023, 9.00am - 10.30am